UNITED STATES BANK SOUTHERN DISTRICT			
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In re		:	Chapter 11 Case No.
: LEHMAN BROTHERS HOLDINGS INC., et al., :		•	08-13555 (JMP)
	Debtors.	•	(Jointly Administered)
		: X	Ref. Docket No. 42236
	AFFIDAVIT OF SEI	RVICE	
STATE OF NEW YORK) ss :		

CAROL ZHANG, being duly sworn, deposes and says:

COUNTY OF NEW YORK)

- 1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On January 27, 2014, I caused to be served the "Balance Sheets as of September 30, 2013 Management's Discussion and Analysis and Accompanying Schedules," dated January 27, 2014 [Docket No. 42236], by causing true and correct copies to be:
 - i. delivered via electronic mail to those parties listed on the annexed Exhibit A,
 - ii. enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed <u>Exhibit B</u>, and
 - iii. enclosed securely in a separate postage pre-paid envelope and delivered via first class mail to the following party: Federal Reserve Bank of Philadelphia, care of William T. Wisser, Assistant Vice President, Ten Independence Mall, Philadelphia, PA 19106-1574.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Carol Zhang
Carol Zhang

Sworn to before me this 28th day of January, 2014 /s/ Cassandra Murray

Notary Public, State of New York No. 01MU6220179 Qualified in Queens County Commission Expires April 12, 2014

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